



*Loving our neighbors...*

**MAKING A DIFFERENCE YEAR AFTER YEAR**

17 S Scenic Hwy,  
Frostproof, FL 33843-2120  
(863) 635-5555

Email [frostproofcarecenter33@yahoo.com](mailto:frostproofcarecenter33@yahoo.com)

## **BEQUESTS**

Through a Bequest in your Will, you can help ensure the work of The Frostproof Care Center, Inc. continues to meet the needs of those in the Frostproof area. Your generosity will make a substantial difference, and be much appreciated.

By making a gift to The Frostproof Care Center in your Will, you will reduce or eliminate any applicable estate taxes. The federal government allows unlimited deductions for qualified charitable gifts. Please consult with your attorney or tax planner for more specific information about your bequest.

### **BEQUEST WORDING:**

*The following language may aid you and your attorney in preparing your bequest to the Frostproof Care Center, Inc.:*

I give, devise and bequeath to The Frostproof Care Center a Florida charitable corporation with office at 17 South Scenic Hwy., Frostproof, FL 33843, the sum of \_\_\_\_\_, and/or securities or other properties herein, namely \_\_\_\_\_, to be used solely, and in its entirety, for the ongoing programs and services provided by the Frostproof Care Center.

### **THREE WAYS TO MAKE A BEQUEST:**

#### *Specific Bequest*

You can designate a specific dollar amount, specific item or specific percentage of your estate to The Frostproof Care Center.

#### *Residual Bequest*

You can leave The Frostproof Care Center all, or a portion, of what is left (the residue) after all the specific bequests have been fulfilled.

#### *Contingent Bequest*

You can make The Frostproof Care Center the beneficiary of your Will in the event your primary beneficiary is not available or is unable to meet conditions you have set. For example, if there are no surviving family members, all or a portion of the estate could go to The Frostproof Care Center.

If you have already made a plan in your Will to give to The Frostproof Care Center, please let us know. With this thoughtful and generous gift, we understand you regard us as one of the family. We will want to keep you informed regarding The Frostproof Care Center ministry and programs.

It would be very helpful to us in order to make plans for the future, if you would fill out a **Declaration of Bequest form**. This form is kept confidential and will not be shared. Please click on the form name, print the form, fill it out and return it to Ralph Waters at 17 South Scenic Hwy, Frostproof, FL 33843.

## ALLOCATION POLICY

The Frostproof Care Center uses various sources of funding to address these needs of the local community and its residents. Because needs fluctuate, a donor would be wise not to unduly encumber a gift with restrictions that may hinder its use, especially in the event that the purpose for which the gift was given no longer exists or may not require the total amount of the gift. It would be desirable to allow the Care Center Board of Directors some latitude in tailoring the gift to community needs.

The Board of Director assumes that acceptance of the gift imposes certain obligations and rights, namely:

- The obligation to use it prudently.
- The right to apply the gift to such purposes as in its judgment are deemed most appropriate.
- The right to determine the use of the gift and the obligation not to transfer that responsibility to another party that cannot be held accountable; and
- The right to presume that if the donor had wished some other party or organization to determine the use or benefit from the gift, the donor would not have given it to The Frostproof Care Center.

***It should be noted that a gift to The Frostproof Care Center with or without an address, is considered an unrestricted gift, as mandated by the Financial Accounting Standards Board (FASB).***



United Way  
of Central Florida

Partner Agency